



WEEKLY AGRICULTURAL REPORT

FEBRUARY 3, 2022



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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

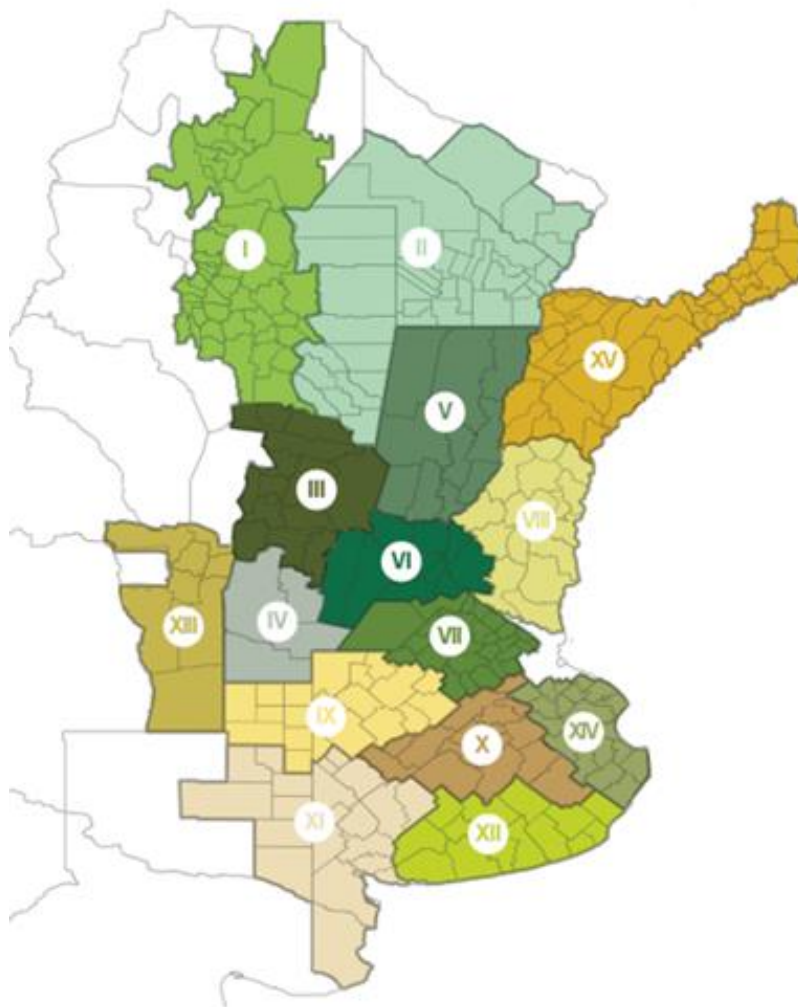
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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 3 TO 9, 2022:

**PRECIPITATIONS OF VARYING INTENSITY. THE HIGHEST VALUES WILL BE OBSERVED OVER THE NORTH AND THE SOUTHEAST OF THE AGRICULTURAL AREA FOLLOWED BY A SHARP TEMPERATURE DROP. LATER ENTRY OF A NEW HEATWAVE.**

The perspective will begin with the entry of a storm front that will expand into most of the agricultural area with rainfalls of very varied intensity with a focus on the north and southeast of its extension. Along with the front, winds from the southwest will bring low temperatures below normal to most of the agricultural area, with the exception of the north center, which will observe normal records. Towards the end of the outlook, tropical winds will return initiating a heatwave over most of the agricultural area, with the exception of the areas near the Atlantic coast, which will experience less intense records.



## **SOYBEAN**

After sowing some 56.000 Ha over the NOA region, soybean planting is complete at a national level, covering 16.3 MHa for the 2021/22 campaign. The lack of surface moisture on both ends of the agricultural area prevented the initial planting plans from being carried out, leaving a total of 200.000 Ha outside the current production season. Additionally, it is reported that, as a consequence of the high temperatures and the scarce moisture reserves in the belts while the most advanced plots were starting their critical period, the potential yield could register losses of up to 30 %. Under this scenario, the production estimate for the 2021/22 campaign is reduced by 2 MTn to 42 MTn.

## **CORN**

Over the last seven days, corn planting has expanded into the northern regions of the country. Fieldwork progress has taken place in the plots that recovered moisture during the end of the month of January. Weekly and YoY progress are estimated at 4.7 and -0.9 p.p., respectively. To date, the cereal is 99.1 % sown out of the 7.3 MHa projected for the 2021/22 campaign (500,000 Ha more than those planted in the previous season). Only 70,000 Ha of summer cereal remain to be planted at a national level.

## **SUNFLOWER**

To date, the oil crop is 20.5 % harvested. The national average yield is estimated at 2.09 Tn/Ha. Weekly progress stands at 4.2 pp, The regional progress ranges from 15 to 25 p.p. in the center of the agricultural area. The main sunflower-producing regions of the country are close to the end of harvest with yields above the historical average. Although so far the production projection remains at 3.5 MTn, the uncertainty regarding how the lack of moisture and the heat stroke affected the yields in the south of the agricultural area, is likely to have a negative impact on this estimate.

## **GRAIN SORGHUM**

Since our previous report, planting has entered its final stage across the national agricultural area. The greatest sowing progress has been observed in the northern provinces of the country. To date, planting progress stands at 95.6 % of an area estimated at 1 MHa. Up 5.3 % YoY (2020/21 campaign area: 950,000 Ha.). The fortnightly and YoY progress are estimated at 15.7 and - 4.4 pp, respectively. Most of the unplanted fields are concentrated in the provinces of Chaco and Santiago del Estero.



# Annex



## SOYBEAN

2021/22 Season

Data to: February 2, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1,369,476	1,130,000	100.0	1,130,000
II NEA	1,635,000	1,587,720	100.0	1,587,720
III NCnt Cba	1,751,400	1,694,590	100.0	1,694,590
IV S Cba	1,635,600	1,660,630	100.0	1,660,630
V NCnt SFe	1,085,000	1,034,890	100.0	1,034,890
VI North Belt	2,217,000	2,083,000	100.0	2,083,000
VII South Belt	2,295,000	2,205,000	100.0	2,205,000
VIII ECnt ER	1,063,000	1,017,000	100.0	1,017,000
IX N LP-W BA	1,827,000	1,850,000	100.0	1,850,000
X Cnt BA	680,704	690,000	100.0	690,000
XI SW BA-S LP	295,000	365,000	100.0	365,000
XII SE BA	554,000	510,000	100.0	510,000
XIII SL	245,000	232,000	100.0	232,000
XIV Cuenca Sal	174,820	162,170	100.0	162,170
XV Others	72,000	78,000	100.0	78,000
<b>TOTAL</b>	<b>16,900,000</b>	<b>16,300,000</b>	<b>100.0</b>	<b>16,300,000</b>

## CORN

2021/22 Season

Data to: February 2, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420,000	450,000	92.0	414,000
II NEA	720,000	775,000	96.0	744,000
III NCnt Cba	998,000	1,060,000	100.0	1,060,000
IV S Cba	860,000	915,000	100.0	915,000
V NCnt SFe	260,000	280,000	100.0	280,000
VI North Belt	655,000	712,000	100.0	712,000
VII South Belt	505,000	555,000	100.0	555,000
VIII ECnt ER	340,000	363,000	100.0	363,000
IX N LP-W BA	750,000	800,000	100.0	800,000
X Cnt BA	360,000	390,000	100.0	390,000
XI SW BA-S LP	175,000	190,000	100.0	190,000
XII SE BA	265,000	285,000	100.0	285,000
XIII SL	330,000	350,000	100.0	350,000
XIV Cuenca Sal	127,000	137,000	100.0	137,000
XV Others	35,000	38,000	95.0	36,100
<b>TOTAL</b>	<b>6,800,000</b>	<b>7,300,000</b>	<b>99.1</b>	<b>7,231,100</b>

# SUNFLOWER

2021/22 Season

Data to: February 2, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175,000	6,200	168,800	93.8	158,385	17.6	278,722
III	NCnt Cba	6,000	-	6,000	-	-	-	-
IV	S Cba	27,500	-	27,500	-	-	-	-
V	NCnt SFe	235,000	3,700	231,300	72.0	166,536	23.5	390,934
VI	North Belt	15,000	150	14,850	38.0	5,643	34.0	19,172
VII	South Belt	13,000	80	12,920	21.0	2,713	32.9	8,916
VIII	ECnt ER	11,000	-	11,000	-	-	-	-
IX	N LP-W BA	205,000	-	205,000	-	-	-	-
X	Cnt BA	74,000	-	74,000	-	-	-	-
XI	SW BA-S LP	357,000	-	357,000	-	-	-	-
XII	SE BA	380,000	-	380,000	-	-	-	-
XIII	SL	23,000	-	23,000	-	-	-	-
XIV	Cuenca Sal	120,000	-	120,000	-	-	-	-
XV	Others	8,500	70	8,430	35.0	2,951	18.0	5,311
<b>TOTAL</b>		<b>1,650,000</b>	<b>10,200</b>	<b>1,639,800</b>	<b>20.5</b>	<b>336,228</b>	<b>20.9</b>	<b>703,054</b>



## SORGHUM

2021/22 Season

Data to: February 2, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	28,000	30,000	89.0	26,700
II NEA	250,000	274,000	86.0	235,640
III NCnt Cba	80,000	85,000	100.0	85,000
IV S Cba	35,000	37,000	100.0	37,000
V NCnt SFe	175,000	185,000	100.0	185,000
VI North Belt	30,000	30,000	100.0	30,000
VII South Belt	20,000	20,000	100.0	20,000
VIII ECnt ER	76,000	80,000	100.0	80,000
IX N LP-W BA	48,000	49,000	100.0	49,000
X Cnt BA	12,000	12,000	100.0	12,000
XI SW BA-S LP	92,500	94,000	100.0	94,000
XII SE BA	13,000	13,000	100.0	13,000
XIII SL	50,000	50,000	100.0	50,000
XIV Cuenca Sal	26,000	26,000	100.0	26,000
XV Others	14,500	15,000	85.0	12,750
<b>TOTAL</b>	<b>950,000</b>	<b>1,000,000</b>	<b>95.6</b>	<b>956,090</b>